



eRAD RIS

RELEASE ANNOUNCEMENT

Build 4.2023.031

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PUBLICATION HISTORY

Revision	Author	Description
March 11, 2024	Kevin Brooks, Michelle Mahabir / Hilary Saltmarsh	<ul style="list-style-type: none"> Commercial release.

SUMMARY

Release Announcement

This release of ERAD RIS 4.2023.031 introduces an Insurance Management feature that provides auto-population of information from the 271 Eligibility response and resolves two Insurance Eligibility issues.

New Features

This release introduces the following features and enhancements:

Category	Redmine #	Subject	Description
Insurance Management	26913	Populate Employer name when available in 271 Eligibility Response	This enhancement to Insurance Management auto-populates employer's name when that information is returned in the 271 Eligibility response.

SORTED BY CATEGORY AND REDMINE

Refer to the Feature Details section below for configuration and usage information.

Resolved Issues

This release resolves the following issues:

Category	Redmine #	Subject
Insurance Eligibility	32094	Resolved Insurance Eligibility issue where Auto Auth was incorrectly reverting precertification statuses.
Insurance Eligibility	33260	Updated Insurance Eligibility to remove unnecessary logging messages within the Web Service.

SORTED BY CATEGORY AND REDMINE

FEATURE DETAILS

Insurance Management

Feature #26913 – Populate Employer name when available in 271 Eligibility response

Summary

This enhancement to Insurance Management auto-populates employer's name when that information is returned in the 271 Eligibility response.

Background

Previously, within the Managed Policies grid, the employer's name would need to be manually inputted in order to capture that information.

To optimize workflow, if the employer's name returns with the 271 eligibility response it will be auto-populated into the Employer's Name field within the Managed Policies grid.

Feature Description

Due to the inconsistencies of how an employer's name is reported within the 271 the new `EmployerNameExclusions` look up table has been introduced to assist in identifying the group names that will can be ignored when attempting to find the employer's name.

The `Employer` field will be equal to the `Group Name`, when the Group Name does not match any exclusion filters. If the Group name does not match any filter column values, the Employer column will be empty.

Employer Name Exclusion Key	Exclusion Filter	Last Updated
1	%HEALTH CARE%	12-29-2022 11...
2	%HEALTH PLAN%	12-29-2022 11...
3	%DIVISION%	12-29-2022 11...
4	%Program	12-29-2022 11...
5	%Fund	12-29-2022 11...
6	%Trust	12-29-2022 11...
7	%Trust fund%	12-29-2022 11...
8	%health fnd%	12-29-2022 11...
9	%benefit fund%	12-29-2022 11...
10	Federal	12-29-2022 11...
11	%Trust fund%	12-29-2022 11...
12	%Supplement%	12-29-2022 11...
13	%MEDICARE%	12-29-2022 11...

NEW EMPLOYERNAMEEXCLUSION LOOKUP TABLE THAT HELPS ASSIST WITH IDENTIFYING MATCHING KEYWORDS FROM THE 271 ELIGIBILITY RETURN.

Note, if the Employer Name column has an existing value, that value will remain as the Employer Name column will only auto-populate newly found information if that field is empty.

Use	Carrier	Policy Number	Group Number	Group Name	Employer Name	Plan Name	Plan Number
<input type="checkbox"/>		200010020					
<input type="checkbox"/>		20010200	234332	eRAD Group		eRAD Choice POS II	09984
<input type="checkbox"/>		200100					

Click here to add a new row



If the employer's name does not return within the 271 response or it is not found, a manual input will still be desired.

Configuration Instructions

System Administrators must complete the following actions to enable this feature:

RIS Client

Changes to AccessString Lookup Table Settings

- Set `Config.LookupEditor.EmployerName` permissions to `Full` for authorized users.
- Grant access permissions as necessary.

The following related settings were added or updated:

Setting	Default	Purpose
Config.LookupEditor.EmployerNameExclusion	Value=[None Full], Default=[None]	Controls access to the "Employer Name Exclusion" lookup table editor. Updated by #26913

New EmployerNameExclusion Lookup Table

The `EmployerNameExclusion` RIS System Configuration table was added to assist with inconsistent reporting of employer's information from the Payers.

- This table has 5 columns
 - Employer Name Exclusion Key
 - Exclusion Filter
 - This column will store different employer names with keywords and symbols that can be matched to the returned Group Name information with the 271 Eligibility return.
 - Last Updated
 - Last Updated by User ID
 - Active Flag

VERSION DETAILS

Code Stream

The following source code branches have been merged into this release:

