



eRAD RIS

RELEASE ANNOUNCEMENT

Build 4.2024.029

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PUBLICATION HISTORY

Revision	Author	Description
March 7, 2024	Kevin Brooks, Michelle Mahabir / Hilary Saltmarsh	<ul style="list-style-type: none"> Commercial release.

SUMMARY

Release Announcement

This release of ERAD RIS 4.2024.029 introduces a Patient WF: Make Appointment feature enabling the control of insurance display order within the Portals.

New Features

This release introduces the following features and enhancements:

Category	Redmine #	Subject	Description
Patient WF: Make Appointment	33687	Create a Display Order for Insurances in the Portals	This enhancement to Patient WF: Make Appointment introduces the ability to control the display order for insurances in the Portals.

SORTED BY CATEGORY AND REDMINE

Refer to the FEATURE DETAILS section below for configuration and usage information.

FEATURE DETAILS

Patient WF: Make Appointment

Feature #33687 – Create a Display Order for Insurances in the Portals

Summary

This enhancement to Patient WF: Make Appointment introduces the ability to control the display order for insurances in the Portals.

Background

Previously, the display order for new and existing insurances could not be controlled within the Portals, therefore presenting insurances in an unorganized manner.

Feature Description

With these changes, new insurances configured to be visible on the Portals will display in the insurance dropdown as configured via the new `Display Order` column within the `Carrier` lookup table. If values are equal the default will then be ordered alphabetically by the `Portal Friendly Description`.

Select how this exam will be covered.

Use my insurance | I'll pay for this exam | Workers' Comp & Personal Injury

Choose from your active insurance policies on file.

PRIMARY INSURANCE

The insurance policy is not listed

Policy Name

Policy Number

Group Number

Relationship to Policy Holder

Policy Holder First Name

Policy Holder Last Name

Policy Holder Date of Birth

- AIG AUTO
- demo
- GAB ROBINS
- GAB ROBINS RMS COMP
- MEDICAID
- NATIONWIDE AUTO
- NATIONWIDE INSURANCE
- LIBERTY MUTUAL AUTO
- ALLSTATE
- GEICO
- Other

For existing insurances the list will be ordered by `Sequence ID` and then alphabetically by `Portal Friendly Description`.

Configuration Instructions

System Administrators must complete the following actions to enable this feature:

RIS Client

Changes to Carrier Lookup Table Settings

- Set `Display Order` column to a numerical value for desired order in which the Carrier should display in the Portals.
 - Optionally, set a `Portal Friendly Description` for desired carrier.

VERSION DETAILS

Code Stream

The following source code branches have been merged into this release:

