



eRAD RIS

RELEASE ANNOUNCEMENT

Build 4.2024.068

UPDATED JUNE 11, 2024

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PUBLICATION HISTORY

Revision	Author	Description
June 11, 2024	Kevin Brooks, Michelle Mahabir / Hilary Saltmarsh	▪ Commercial release.

SUMMARY

Release Announcement

This release of ERAD RIS 4.2024.068 updates the configurability for the display of the Authorization Code field within the Patient Portal.

New Features

This release introduces the following features and enhancements:

Category	Redmine #	Subject	Description
Patient WF: Make Appointment	34986	Only show Authorization Code field for required procedures	This enhancement to Patient WF: Make Appointment adds configurability to the authorization code field and related padding rules within the Patient Portal.

SORTED BY CATEGORY AND REDMINE

Refer to the [FEATURE DETAILS](#) section below for configuration and usage information.

FEATURE DETAILS

Patient WF: Make Appointment

Feature #34986 – Only show Authorization Code field for required procedures

Summary

This enhancement to Patient WF: Make Appointment adds configurability to the authorization code field and related padding rules within the Patient Portal.

Background

Previously, the authorization code field was displayed for all procedures during scheduling, lacking the ability to configure its visibility solely for procedures requiring authorization. Additionally, these changes have been made to decrease the number of prompts presented to the user.

Feature Description

With these changes, the authorization code field within the insurance step will be displayed based on the configured authorization rules within the PreCert Rules lookup editor.

Use my insurance | I'll pay for this exam | Workers' Comp & Personal Injury

Choose from your active insurance policies on file.

PRIMARY INSURANCE

Policy Name:

NATIONWIDE AUTO
Policy Number: 986211
Group Number: 98621

The insurance policy is not listed

[Add another insurance policy](#)

Some exams require authorization from your insurance provider prior to the exam. Do you have an authorization number?

Authorization Number:

[ADD ANOTHER](#)

Padding

New configurable padding rules allow configuring the number of hours before a patient can proceed to schedule via the portal:

- If authorization is required, the field will be visible, but a value will not be required.
 - If an authorization code is *not* entered padding will be applied via `PPAuthorizationRequiredNotPopulatedHourPadding`
 - If an authorization code is entered, scheduling will be permitted, and padding will be applied via `PPAuthorizationRequiredPopulatedHourPadding`
- If authorization is not required, the field will not be visible, and padding will be applied via `PPAuthorizationNotRequiredHourPadding` if a value is configured.

Note, if the insurance selection step occurs before an exam is selected, then the authorization code field will be presented by default.

Configuration Instructions

System Administrators must complete the following actions to enable this feature:

RIS Client

Changes to ProcedureCode Lookup Table

- Enable `PP Require Authorization Flag` for desired procedure code.
 - When enabled the system will reference this column to check if authorization number is required prior to running a validation check on the PreCert Rules table for the associated procedure code.

Changes to SystemConfig Lookup Table Settings

- Configure PreCert Rules for desired Carrier within the PreCert Rules lookup table.
- Enable `PP Require Authorization Flag` in Procedure Code table.
- Set padding days via the newly added system configurations

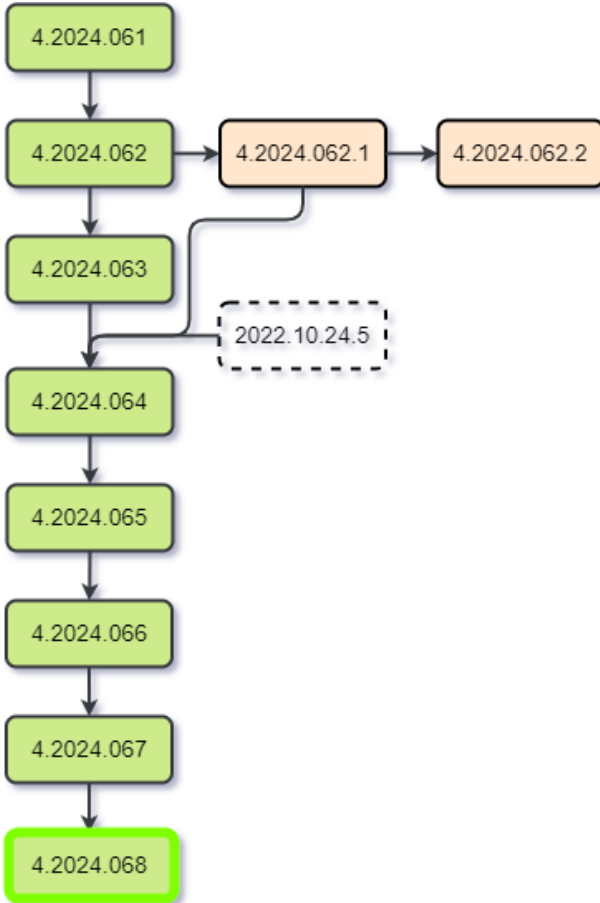
The following related settings were added or updated:

Setting	Default	Purpose
PPAuthorizationNotRequiredHourPadding	Value=[Integer], Default= [0]	Number of hours before a patient can schedule through the portal if authorization is not required. Updated by #34986
PPAuthorizationRequiredNotPopulatedHourPadding	Value=[Integer], Default= [0]	Number of hours before a patient can schedule through the portal if they do not have an authorization. Updated by #34986
PPAuthorizationRequiredPopulatedHourPadding	Value=[Integer], Default= [0]	Number of hours before a patient can schedule through the portal if they have an authorization. Updated by #34986

VERSION DETAILS

Code Stream

The following source code branches have been merged into this release:



	Latest commercialized release
	Story release
	Hotfix release
	Rapid release
	Internal test release
	Recalled release