



eRAD RIS

RELEASE ANNOUNCEMENT

Build 4.2024.099

UPDATED OCTOBER 4, 2024

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PUBLICATION HISTORY

Revision	Author	Description
October 4, 2024	Kevin Brooks, Michelle Mahabir / Hilary Saltmarsh	<ul style="list-style-type: none"> ▪ Commercial release.

SUMMARY

Release Announcement

This release of ERAD RIS 4.2024.099 introduces an IVT Assignment workflow to assist with segregation of duties.

New Features

This release introduces the following features and enhancements:

Category	Redmine #	Subject	Description
IVT/Precert	35845	IVT Assignment Workflow	This enhancement to IVT/Precert introduces ability to segregate the IVT workflow by assigning worklist items to a specific user group and optionally to a specific user. Users may then filter their worklists to display only assigned items, avoiding duplication of effort between teams.

SORTED BY CATEGORY AND REDMINE

Refer to the FEATURE DETAILS section below for configuration and usage information.

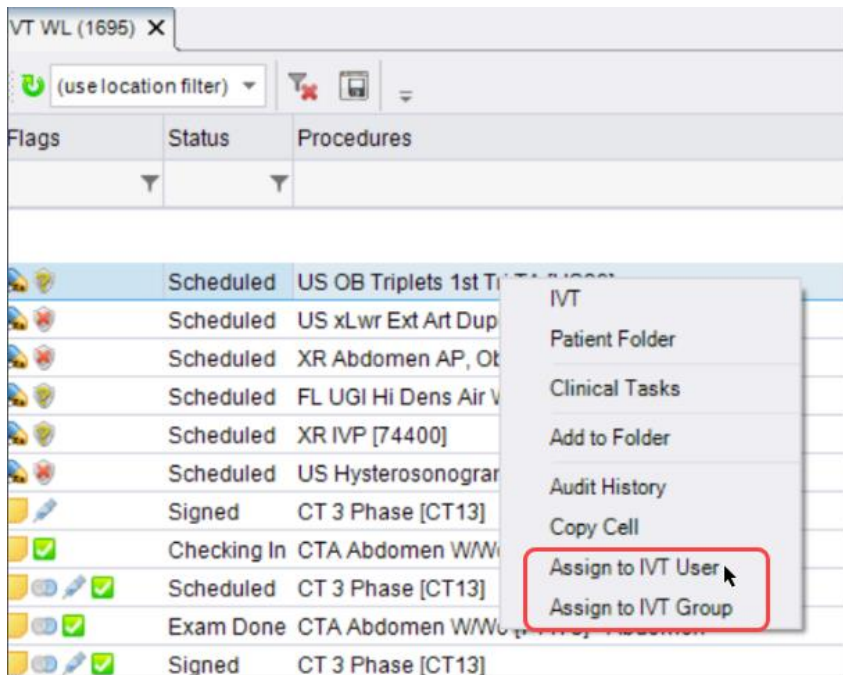
FEATURE DETAILS

IVT/Precert

Feature #35845 - IVT Assignment Workflow

Summary

This enhancement to IVT/Precert introduces the ability to segregate the IVT workflow by assigning worklist items to a specific user group and optionally to a specific user. Users may then filter their worklists to display only assigned items, avoiding duplication of effort between teams.



Background

Previously, the ability to delegate cases to specific groups or users was not available within the IVT workflow. This resulted in confusion and duplication of work throughout the IVT process as users reviewed items that were the responsibility of another team.

Feature Description

With this change, new `IVT User` and `IVT Group` columns have been added to both the `IVT` and `Billing Exceptions` worklists, allowing the IVT workload to be segregated by the responsible group or an internal user assigned to the case.

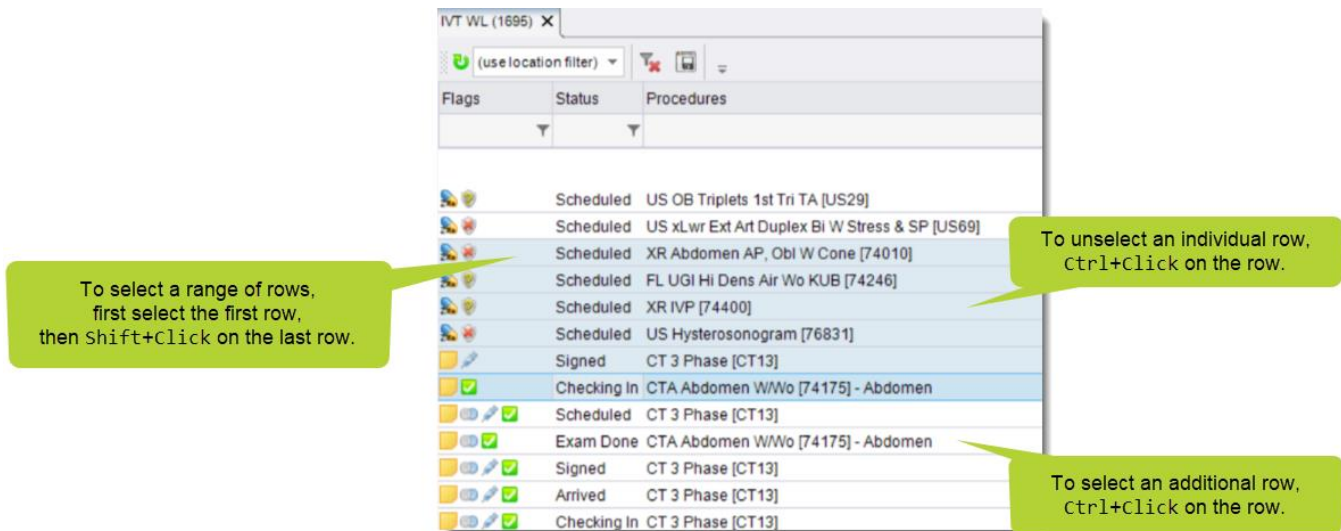
Assignment

From the `IVT` worklist, users with the `Clinical.IVTAssignToUserGroup` permission may assign orders to a specific user group via a new `Assign to IVT Group` context menu item, allowing users to filter their worklists to relevant orders.

If an `IVT Group` is already assigned, a condition is implemented during the assignment of `IVT Users` to ensure they are in sync with the existing group. If the IVT User does not belong to the assigned IVT Group, the IVT Group will be cleared, and vice versa. Similarly, when assigning an `IVT Group`, if it does not belong to the already assigned `IVT User` for the selected row, the IVT User will be cleared.

To further define a user's workload, users with the `Clinical.IVTAssignToUser` permission may also assign orders to a specific user via a new `Assign to IVT User` context menu item. Note however that assignment is restricted to only those users that are members of the User Group specified by the new `AssignIVTUserGroup` setting.

Note that both context menu actions support multiselect when assigning items:



USERS MAY MULTISELECT ROWS WHEN ASSIGNING THE RESPONSIBLE IVT USER OR GROUP.

Filtering

The `Is Me` filter option has now been added to the `IVT User` column on both the `IVT` and `Billing Exceptions` worklists, allowing the signed-in user to view only those items relevant to their workload.

Action Restrictions

Note that once a case has been assigned to the IVT Group, the IVT actions will only be available to members of that group.

All actions will continue to be available on unassigned cases, but worklists that support the `IVT` action will have that action hidden (context menu) or disabled (button) if the IVT item has been assigned to a group that the current user is not a member of:

- `All Signed By Date`
- `AUC`
- `IVT`
- `Orders To Schedule`
- `Patient Folder`
- `Daily List`

Configuration Instructions

System Administrators must complete the following actions to enable this feature:

RIS Client

Changes to AccessString Lookup Table Settings

- Grant access permissions as necessary.

The following related settings were added or updated:

Setting	Default	Purpose
Clinical.AssignIVTUser	Value=[None Full], Default=[None]	Controls access to the "Assign to IVT User" context menu from IVT enabled worklists. Updated by #35845
Clinical.AssignIVTGroup	Value=[None Full], Default=[None]	Controls access to the "Assign to IVT Group" context menu from IVT enabled worklists. Updated by #35845

Changes to SystemConfig Lookup Table

- Configure `AssignIVTUserGroup` to identify the User Group responsible for the IVT workflow.

The following related settings were added or updated:

Setting	Default	Purpose
AssignIVTUserGroup	Value="Group Name" as String [from UserGroup lookup table], Default=Blank	Group Name identifying those users eligible for assignment as the "IVT User" on the IVT Worklist. Updated by #35845

Changes to UserGroup Lookup Table Configuration

- Identify or create the group that the new `AssignIVTUserGroup` SystemConfig setting will point to, and update membership of the group to include all users responsible for the IVT workflow.

VERSION DETAILS

Code Stream

The following source code branches have been merged into this release:

