

## eRAD RIS

# **RELEASE ANNOUNCEMENT**

## Build 4.2023.072

UPDATED SEPTEMBER 20, 2023

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## PUBLICATION HISTORY

Revision	Author	Description	
September 20, 2023	Kevin Brooks, Michelle Mahabir	<ul> <li>Commercial release.</li> </ul>	
	/ Hilary Saltmarsh		

# **SUMMARY**

## Release Announcement

This release of ERAD RIS 4.2023.072 introduces a Patient Forms feature that enables automatic saving of Portal responses to Digital Forms.

## **New Features**

This release introduces the following features and enhancements:

Category	Redmine #	Subject	Description
Patient Forms	33919	Ability to Immediately Save Portal Answers into Digital Forms.	This enhancement to Patient Forms adds ability to automatically save Portal question answers into Digital Forms at the order level.

Sorted by Category and Redmine

Refer to the FEATURE DETAILS section below for configuration and usage information.

# FEATURE DETAILS

## Patient Forms

# Feature #33919 – Ability to immediately save Portal question answers into Digital Forms

#### Summary

This enhancement to Patient Forms adds ability to automatically save Portal question answers into Digital Forms at the order level.

## Background

Previously, questions that were answered within the Portals would only populate into the digital form if the form was accessed. Because this human intervention is required to refresh the digital form, automatic workflows that rely on these answers cannot be utilized.

## Feature Description

A new data grid has been added to the <u>Procedure Picker Question Editor</u> screen to support mapping Portal questions to digital form questions at the question level. This allows portal question answer values to automatically update in the related digital forms (values can be associated to multiple digital forms).



Values are synced in one direction only.

The system will not load any existing digital form values into the scheduling questions.

Any values entered in the Portals during scheduling will overwrite any previously saved data form values.

## **Configuration Instructions**

System Administrators must complete the following actions to enable this feature:

1. When creating or updating a question, select a Type to ensure the correct options are displayed in the detail option dropdown within the Digital Form Mapping Question grid.

Question Detail	S		
Code:	new_question_1	Active	
Short text:			<b>₽</b> ₽
Type: Portal Sche	YesNo  YesNo	Max length:	0
•	YesNoUnsure Text Number Date Dropdown	Selected Answer	Padding (Hours)

QUESTION DETAILS DIALOG WITHIN THE PROCEDURE PICKER EDITOR.



The  $\boxed{Type}$  selected must align with the Questionnaire and Questions chosen. Otherwise, the values will save in the database but will not appear in the digital form.

2. Once the Type is chosen, a questionnaire can be associated with one or more Digital Form questions via the Digital Form Question Mapping grid.

Digital Form Question Mapping:				
	Questionnaire	Question	Detail	
►				
-				

NEW DIGITAL FORM QUESTION MAPPING DIALOG.

3. The Questionnaire dropdown will display values from the Digital Forms Editor. Once a value is selected the Question dropdown will populate the related questions.



The questionnaire dropdown will only show order level questionnaires.

4. After above fields have been entered, the Detail dropdown will then display additional options for configuring questions.

Ce Question Option Mapping		-		х
Answer	Option			
Yes				-
No				
Not Sure	Yes			
	No			
	ок	Cano	a al	
		Gano	201	

DETAIL DIALOG BOX FOR ADDITIONAL QUESTION MAPPING.

The Answer column will display the configured Portal answers and the Option column will display the answer options that will be represented in the digital form.

Note that for Text scheduling type questions, if no value is specified in the Option column, then the value in the Answer column will be saved as the representing value.

Additionally, for Date scheduling type questions, the date format will be defined by the DateFormat system configuration setting. Otherwise, if the user opens the Detail dialog they will be prompted with a text box to allow a custom date format:

C Question Option Mapping	-		×
Specify the desired configuration format			
ОК	Can	cel	

DATE FORMAT DIALOG BOX WITH FREE TEXT.

# **VERSION DETAILS**

## Code Stream

The following source code branches have been merged into this release:

